

# League Table - 2018

## China 21st Century Education

(1598.hk)

IPO

HKD\$406,800,000



Joint Book Runner  
Joint Lead Manager

2018/5

## REM Group

(1750.hk)

IPO

HKD\$135,000,000



Co-manager

2018/5



## Henry Group

(859.hk)

Place Down of Share

HKD\$339,937,208



Placing Agent

2018/4

## Noble Engineering

(8445.hk)

Place Down of Share

HKD\$62,000,000



Placing Agent

2018/4

## Bao Shen Holdings

(8151.hk)

IPO

HKD\$50,400,000



Joint Book Runner  
Joint Lead Manager

2018/4

## HKE Holdings

(1726.hk)

IPO

HKD\$100,000,000



Sole Book Runner  
Sole Lead Manager

2018/4



## China Environmental Resources

(1130.hk)

New share Placement

HKD\$86,547,000



Placing Agent

2018/3



## New Concepts

(2221.hk)

Bond Placement

HKD\$200,000,000



Placing Agent

2018/3

## Amasse Capital

(8168.hk)

IPO

HKD\$60,000,000



Joint Book Runner  
Joint Lead Manager

2018/3

## Vico International

(1621.hk)

IPO

HKD\$87,500,000



Joint Book Runner  
Joint Lead Manager

2018/3

# League Table - 2018



**CSmall Group**  
(1815.hk)  
IPO  
HKD\$462,157,896



Joint Lead Manager

2018/3



**China Ludao**  
(2023.hk)  
Bond Placement  
HKD\$100,000,000



Placing Agent

2018/2


**Gain Plus Holdings**  
(8522.hk)  
IPO  
HKD\$65,000,000



Sole Book Runner  
Joint Lead Manager

2018/2

**DCB Holding Limited**  
(8040.hk)  
IPO  
HKD\$60,000,000



Joint Book Runner  
Joint Lead Manager


2018/2

**Dragon Rise Group**  
(6829.hk)  
IPO  
HKD\$120,000,000




Sole Book Runner  
Sole Lead Manager

2018/1



**Mingfa**  
(846.hk)  
Bond Placement  
USD\$200,000,000



Placing Agent

2018/1



**Excalibur Global**  
(8350.hk)  
IPO  
HKD\$80,000,000



Joint Book Runner  
Joint Lead Manager

2018/1



**Zhenro Properties**  
(6158.hk)  
IPO  
HKD\$4,080,000,000



Underwriter

2018/1

















**JTF International**  
(8479.hk)  
IPO  
HKD\$52,500,000



Joint Lead Manager

2018/1

# League Table - 2017

 <p><b>Smart Globe Holdings</b> (8485.hk) IPO HKD\$63,000,000</p>  <p>Joint Lead Manager</p> <p>2017/12</p>	 <p><b>Jiayuan International</b> (2768.hk) Top Up Placement HKD\$1,417,520,000</p>  <p>Placing Agent</p> <p>2017/12</p>	 <p><b>Prosperous Printing</b> (8385.hk) IPO HKD\$70,000,000</p>  <p>Joint Book Runner Joint Lead Manager</p> <p>2017/12</p>	 <p><b>Riverine China Holdings</b> (1417.hk) IPO HKD\$155,000,000</p>  <p>Joint Lead Manager</p> <p>2017/11</p>	<p><b>LUCION</b> Shandong International (1697.hk) IPO HKD\$2,950,662,000</p>  <p>Co-lead Manager</p> <p>2017/11</p>
<p><b>GT Steel</b> (8402.hk) IPO HKD\$65,000,000</p>  <p>Sole Book Runner Joint Lead Manager</p> <p>2017/11</p>	 <p><b>DIGITAL DOMAIN</b> Digital Domain Holdings (547.hk) New Share Placement HKD\$326,396,250</p>  <p>Placing Agent</p> <p>2017/10</p>	<p><b>Wing Chi Holdings</b> (6080.hk) IPO HKD\$117,000,000</p>  <p>Joint Lead Manager</p> <p>2017/10</p>	<p><b>China Child Care</b> (1259.hk) Rights Issue HKD\$400,000,000</p>  <p>Underwriter</p> <p>2017/10</p>	 <p><b>United Strength Power</b> (2337.hk) IPO HKD\$157,117,680</p>  <p>Co-lead Manager</p> <p>2017/10</p>

# League Table - 2017

**Goal Rise Logistics**  
(8457.hk)  
IPO  
HKD\$60,000,000



Sole Book Runner  
Joint Lead Manager

2017/10



**Ele.me**  
Pre-IPO Investment



Agent

2017/10




**Dadi Education**  
(8417.hk)  
Place Down of Share  
HKD\$147,031,500




Placing Agent

2017/9



**Sunway International**  
(58.hk)  
New Share Placement  
HKD\$103,790,000



Placing Agent

2017/9


**Leap Holdings**  
(1499.hk)  
General Offer  
HKD\$290,535,918



Agent

2017/9

**Noble Engineering**  
(8445.hk)  
IPO  
HKD\$70,500,000



Sole Book Runner  
Joint Lead Manager

2017/9



**Zhongan Online**  
(6060.hk)  
IPO  
HKD\$11,897,845,830



Joint Lead Manager


2017/9

**BHCC**  
(1552.hk)  
IPO  
HKD\$100,000,000




Joint Book Runner  
Joint Lead Manager

2017/8



**The Stars (Amaya)**  
(TSGI.TO)  
Place Down of Share  
HKD\$2,020,000,000



Agent

2017/8



**DiDi Chuxing**  
Pre IPO Investment



Agent

2017/7

# League Table - 2017




**BGMC International**  
(1693.hk)  
IPO  
HKD\$315,000,000



Joint Book Runner  
Joint Lead Manager

2017/7



**Champion Technology**  
(92.hk)  
New Share Placement  
HKD\$129,700,000



Placing Agent

2017/7



**International Entertainment**  
(1009.hk)  
New Share Placement  
HKD\$361,000,000



Placing Agent

2017/7



**Wang Tai**  
(1400.hk)  
Bond Placement  
HKD\$88,110,000



Placing Agent

2017/6



**Spotify Technology**  
Pre IPO Investment



Agent

2017/6



**Merdeka Financial Services**  
(8163.hk)  
New Share Placement  
HKD\$25,920,000



Placing Agent

2017/7



**Sheng Ye Capital**  
(8469.hk)  
IPO  
HKD\$370,000,000



Joint Global Coordinator  
Joint Book Runner  
Joint Lead Manager

2017/6



**WuXi Biologics**  
(2269.hk)  
IPO  
HKD\$3,504,000,000



Joint Lead Manager

2017/6



**Seamless Green China**  
(8150.hk)  
New Share Placement  
HKD\$30,571,345



Placing Agent

2017/6



**Mingfa**  
(846.hk)  
Bond Placement  
USD\$220,000,000



Placing Agent

2017/5

# League Table - 2017



**Yi Hua**  
(2213.hk)  
Bond Placement  
HKD\$150,000,000



Placing Agent

2017/5



**RM**  
(932.hk)  
Place Down of Share  
HKD\$294,700,000




Joint Placing Agent

2017/4

**TaiHe**

**Taihe Rural Micro-finance**  
(8252.hk)  
IPO  
HKD\$200,000,000



Co-lead Manager

2017/4



**Milestone Builder**  
(1667.hk)  
IPO  
HKD\$104,000,000



Co-manager

2017/3



**HMV Digital China**  
(8078.hk)  
New Share Placement  
HKD\$936,000,000



Placing Agent

2017/3



**China Candy**  
(8182.hk)  
New Share Placement  
HKD\$39,664,000



Placing Agent

2017/2

**AMAX**

**Amax International**  
(959.hk)  
Top-up Placement  
HKD\$6,500,000



Placing Agent

2017/2



**Microware**  
(1985.hk)  
IPO  
HKD\$90,000,000



Co-manager

2017/2



**International Entertainment**  
(1009.hk)  
General Offer  
HKD\$1,222,000,000



Offeror

2017/2



**Sanroc International**  
(1660.hk)  
IPO  
HKD\$144,000,000



Co-manager

2017/3

# League Table - 2017



仁天科技控股有限公司  
Rentian Technology Holdings Limited

**Rentian Technology**  
(885.hk)  
**Bond Placement**  
HKD\$300,000,000



**Placing Agent**

2017/1




dadi Since 1990\*  
Overseas Studies Service Centre  
大地 海外升學服務中心

**Dadi Education**  
(8417.hk)  
**IPO**  
HKD\$148,784,000




**Sole Book Runner**  
**Sole Lead Manager**

2017/1




**Able Engineering**  
(1627.hk)  
**IPO**  
HKD\$500,000,000




**Co-manager**

2017/1

# League Table - 2016



**Meitu**  
(1357.hk)  
IPO  
HKD\$4,879,000,000



Joint Lead Manager

2016/12



**Vixtel Technologies**  
(8342.hk)  
IPO  
HKD\$76,000,000



Joint Lead Manager

2016/12

**KNK**  
(8039.hk)  
IPO  
HKD\$39,000,000



Co-lead Manager

2016/12



**Anacle Systems**  
(8353.hk)  
IPO  
HKD\$74,000,000



Joint Lead Manager

2016/12




**Sau San Tong**  
(8200.hk)  
Open Offer of 1 for every 2  
shares  
HKD\$364,000,000




Underwriter

2016/12



**Combest**  
(8190.hk)  
New Share Placement  
HKD\$64,000,000



Sole Placing Agent

2016/12

**Da Sen**  
(1580.hk)  
IPO  
HKD\$126,000,000



Joint Lead Manager

2016/12



**KW Nelson Interior**  
(8411.hk)  
IPO  
HKD\$50,000,000



Sole Book Runner  
Sole Lead Manager

2016/12



**Adway Construction**  
(6189.hk)  
IPO  
HKD\$274,000,000



Joint Lead Manager

2016/11



**祈福生活服務**  
CLIFFORD MODERN LIVING  
**Clifford Modern Living**  
(3686.hk)  
IPO  
HKD\$115,000,000



Joint Lead Manager

2016/10



# League Table - 2016



**Cofoc Meat**

(1610.hk)

IPO

HKD\$1,951,200,000



Co-Lead Manager

2016/10



**Neway**

(55.hk)

New Share Placement

HKD\$19,866,900



Sole Placing Agent

2016/9



**Honma Golf**

(96858.hk)

IPO

HKD\$1,471,000,000



Co-lead Manager

2016/9



**Shun Wo**

(1591.hk)

IPO

HKD\$130,000,000



Sole Book Runner  
Joint Lead Manager

2016/9



**Differ Group**

(6878.hk)

Bond Placement

HKD\$150,000,000



Placing Agent

2016/8



**Digital Domain**

(547.hk)

New Share Placement

HKD\$350,000,000



Placing Agent

2016/5



**Lap Kei Engineering**

(8369.hk)

Top Down Placement

HKD\$72,145,000



Placing Agent

2016/5

# League Table - 2015



**Digital Domain**

(547.hk)

**New Share Placement**  
HKD\$238,000,000



**Placing Agent**

2015/12



**Imperial Pacific Intl**

(1076.hk)

**New Share Placement & Placing**  
**of Convertible Notes**  
HKD\$1,622,000,000



**Sub-placing Agent**

2015/8



**Digital Domain**

(547.hk)

**Placing of Existing Shares & Top**  
**Up Subscription of New Shares**  
HKD\$98,910,000



**Placing Agent**

2015/6



**Wanjia**

(401.hk)

**Placing of Convertible Notes**  
HKD\$84,292,000



**Placing Agent**

2015/5



**IN Construction**

(1500.hk)

**IPO**  
HKD\$132,000,000



**Co-manager**

2015/3



**Target Insurance**

(6161.hk)

**IPO**  
HKD\$201,250,000



**Underwriter**

2015/1

# League Table - 2013 & 2014



## Substantial Forest

(723.hk)

Open Offer of 1 for every 6  
Shares

HKD\$118,768,066



Underwriter

2014/10



## Substantial Forest

(723.hk)

Open Offer of 1 for every 10  
Shares

HKD\$44,537,472



Underwriter

2014/2



## HongDa Financial

(1822.hk)

Open Offer of 6 for every 5  
Shares

HKD\$67,200,000



Underwriter

2013/11